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November 20, 1996

BOX PATENT APPLICATION
Commissioner of Patents and Trademarks
Washington, D.C. 20231

Re: New U.S. Application Of Randall B. METCALF
"Sound System And Method For Capturing And Reproducing
Sounds Originating From A Plurality Of Sound Sources"
Our Reference: 21285.0103

Dear Sir:

Attached is an executed application for filing in the United States Patent and Trademark Office, consisting of thirty (30) pages including twenty-two (22) claims and an abstract, and six (6) sheets of informal drawings. Applicant is also claiming small entity status. An executed Verified Statement claiming small entity status as an Independent Inventor is attached.

The filing fee is calculated as follows based on small entity status:

Basic Fee	\$ 385.00
Total Claims = 22	\$ 22.00
Independent Claims = 5	<u>\$ 80.00</u>
Total Filing Fee	\$ 487.00
 TOTAL AMOUNT ENCLOSED	 \$ 487.00

Applicant is believed to be entitled to a filing date based upon the U.S. Patent and Trademark Office's receipt of the attached specification and drawings. Accordingly, it is respectfully requested that a filing date of November 20, 1996 granted this application.

Honorable Commissioner of Patents and Trademarks

November 20, 1996

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Our check in the amount of \$487.00 is attached to cover the filing fee. In the event any variance exists between the amount enclosed and the Patent Office charges, please charge or credit any difference to the undersigned's Deposit Account No. 02-0375. This sheet is attached in triplicate.

Please direct all communications to:

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Respectfully submitted,

BAKER & BOTTS, L.L.P.

By: St P. Klocinski
Steven P. Klocinski
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JGG/sdl

Enclosures